**INTEREST RATES MARKET NOTICE**

**Date: 8 May 2014**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“INGR05”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 9 May 2014 under its **Note Programme** dated **16 April 2008**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 9,139,531,962.00

**Bond Code** INGR05

**Nominal Issued** R 158,000,000.00

**Issue Price** R 153,028,749.38

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 7 November 2014

**Books Close** 2 November 2014

**Interest Payment Date(s)** 7 November 2014

**Last Day to Register** By 17:00 on 1 November 2014

**Issue Date** 9 May 2014

**Date Convention** Modified Following

**Interest Commencement Date** 9 May 2014

**First Interest Payment Date** 7 November 2014

**ISIN No.** ZAG000115734

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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